

## Rep. Suzanne Bassi

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## Filed: 3/31/2004

09300HB6354ham001

LRB093 19477 BDD 49482 a

1 AMENDMENT TO HOUSE BILL 6354 2 AMENDMENT NO. . Amend House Bill 6354 by replacing 3 everything after the enacting clause with the following: "Section 5. The Illinois Act on the Aging is amended by 4 5 changing Sections 4.01 and 4.02 as follows: (20 ILCS 105/4.01) (from Ch. 23, par. 6104.01) 6 7 Sec. 4.01. Additional powers and duties of the Department. 8 In addition to powers and duties otherwise provided by law, the Department shall have the following powers and duties: 9 (1) To evaluate all programs, services, and facilities for 10 the aged and for minority senior citizens within the State and 11 determine the extent to which present public or private 12 programs, services and facilities meet the needs of the aged. 13 14 (2) To coordinate and evaluate all programs, services, and 15 facilities for the Aging and for minority senior citizens 16 presently furnished by State agencies and make appropriate 17 recommendations regarding such services, programs facilities to the Governor and/or the General Assembly. 18 (3) To function as the sole State agency to develop a 19 comprehensive plan to meet the needs of the State's senior 20 21 citizens and the State's minority senior citizens.

(4) To receive and disburse State and federal funds made

available directly to the Department including those funds made

available under the Older Americans Act and the Senior

- 1 Community Service Employment Program for providing services
- 2 for senior citizens and minority senior citizens or for
- 3 purposes related thereto, and shall develop and administer any
- 4 State Plan for the Aging required by federal law.
- 5 (5) To solicit, accept, hold, and administer in behalf of
- 6 the State any grants or legacies of money, securities, or
- 7 property to the State of Illinois for services to senior
- 8 citizens and minority senior citizens or purposes related
- 9 thereto.
- 10 (6) To provide consultation and assistance to communities,
- 11 area agencies on aging, and groups developing local services
- for senior citizens and minority senior citizens.
- 13 (7) To promote community education regarding the problems
- 14 of senior citizens and minority senior citizens through
- 15 institutes, publications, radio, television and the local
- 16 press.
- 17 (8) To cooperate with agencies of the federal government in
- studies and conferences designed to examine the needs of senior
- 19 citizens and minority senior citizens and to prepare programs
- and facilities to meet those needs.
- 21 (9) To establish and maintain information and referral
- 22 sources throughout the State when not provided by other
- 23 agencies.
- 24 (10) To provide the staff support as may reasonably be
- 25 required by the Council and the Coordinating Committee of State
- 26 Agencies Serving Older Persons.
- 27 (11) To make and enforce rules and regulations necessary
- and proper to the performance of its duties.
- 29 (12) To establish and fund programs or projects or
- 30 experimental facilities that are specially designed as
- 31 alternatives to institutional care.
- 32 (13) To develop a training program to train the counselors
- 33 presently employed by the Department's aging network to provide
- 34 Medicare beneficiaries with counseling and advocacy in

- 1 Medicare, private health insurance, and related health care
- 2 coverage plans. The Department shall report to the General
- 3 Assembly on the implementation of the training program on or
- 4 before December 1, 1986.
- 5 (14) To make a grant to an institution of higher learning
- 6 to study the feasibility of establishing and implementing an
- 7 affirmative action employment plan for the recruitment,
- 8 hiring, training and retraining of persons 60 or more years old
- 9 for jobs for which their employment would not be precluded by
- 10 law.

- 11 (15) To present one award annually in each of the
- 12 categories of community service, education, the performance
- and graphic arts, and the labor force to outstanding Illinois
- 14 senior citizens and minority senior citizens in recognition of
- 15 their individual contributions to either community service,
- 16 education, the performance and graphic arts, or the labor
- force. The awards shall be presented to four senior citizens

and minority senior citizens selected from a list of 44

- 19 nominees compiled annually by the Department. Nominations
- 20 shall be solicited from senior citizens' service providers,
- 21 area agencies on aging, senior citizens' centers, and senior
- 22 citizens' organizations. The Department shall consult with the
- 23 Coordinating Committee of State Agencies Serving Older Persons
- 24 to determine which of the nominees shall be the recipient in
- 25 each category of community service. The Department shall
- 26 establish a central location within the State to be designated
- 27 as the Senior Illinoisans Hall of Fame for the public display
- of all the annual awards, or replicas thereof.
- 29 (16) To establish multipurpose senior centers through area
- 30 agencies on aging and to fund those new and existing
- 31 multipurpose senior centers through area agencies on aging, the
- 32 establishment and funding to begin in such areas of the State
- 33 as the Department shall designate by rule and as specifically
- 34 appropriated funds become available.

- (17) To develop the content and format of the acknowledgment regarding non-recourse reverse mortgage loans under Section 6.1 of the Illinois Banking Act; to provide independent consumer information on reverse mortgages and alternatives; and to refer consumers to independent counseling services with expertise in reverse mortgages.
- (18) To develop a pamphlet in English and Spanish which may be used by physicians licensed to practice medicine in all of its branches pursuant to the Medical Practice Act of 1987, pharmacists licensed pursuant to the Pharmacy Practice Act of 1987, and Illinois residents 65 years of age or older for the purpose of assisting physicians, pharmacists, and patients in monitoring prescriptions provided by various physicians and to aid persons 65 years of age or older in complying with directions for proper use of pharmaceutical prescriptions. The pamphlet may provide space for recording information including but not limited to the following:
  - (a) name and telephone number of the patient;
- 19 (b) name and telephone number of the prescribing 20 physician;
  - (c) date of prescription;
- 22 (d) name of drug prescribed;
  - (e) directions for patient compliance; and
- 24 (f) name and telephone number of dispensing pharmacy.

In developing the pamphlet, the Department shall consult with the Illinois State Medical Society, the Center for Minority Health Services, the Illinois Pharmacists Association and senior citizens organizations. The Department shall distribute the pamphlets to physicians, pharmacists and persons 65 years of age or older or various senior citizen organizations throughout the State.

(19) To conduct a study by April 1, 1994 of the feasibility of implementing the Senior Companion Program throughout the State for the fiscal year beginning July 1, 1994.

- the Department shall increase the grant amounts so that the reimbursement rates paid through the community care program for in-home care chore housekeeping services and in-home care workers homemakers are at the same rate, which shall be the higher of the 2 rates currently paid. With respect to all contracts entered into, renewed, or extended on or after July 1, 1994, the reimbursement rates paid through the community care program for in-home care chore housekeeping—services and in-home care workers homemakers shall be the same.
- (21) From funds appropriated to the Department from the Meals on Wheels Fund, a special fund in the State treasury that is hereby created, and in accordance with State and federal guidelines and the intrastate funding formula, to make grants to area agencies on aging, designated by the Department, for the sole purpose of delivering meals to homebound persons 60 years of age and older.
- (22) To distribute, through its area agencies on aging, information alerting seniors on safety issues regarding emergency weather conditions, including extreme heat and cold, flooding, tornadoes, electrical storms, and other severe storm weather. The information shall include all necessary instructions for safety and all emergency telephone numbers of organizations that will provide additional information and assistance.
  - (23) To develop guidelines for the organization and implementation of Volunteer Services Credit Programs to be administered by Area Agencies on Aging or community based senior service organizations. The Department shall hold public hearings on the proposed guidelines for public comment, suggestion, and determination of public interest. The guidelines shall be based on the findings of other states and of community organizations in Illinois that are currently operating volunteer services credit programs or demonstration

- 1 volunteer services credit programs. The Department shall offer
- 2 guidelines for all aspects of the programs including, but not
- 3 limited to, the following:

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- 4 (a) types of services to be offered by volunteers;
- 5 (b) types of services to be received upon the redemption of service credits;
  - (c) issues of liability for the volunteers and the administering organizations;
    - (d) methods of tracking service credits earned and service credits redeemed;
  - (e) issues of time limits for redemption of service credits;
    - (f) methods of recruitment of volunteers;
    - (g) utilization of community volunteers, community service groups, and other resources for delivering services to be received by service credit program clients;
  - (h) accountability and assurance that services will be available to individuals who have earned service credits; and
- 20 (i) volunteer screening and qualifications.
- 21 The Department shall submit a written copy of the guidelines to
- the General Assembly by July 1, 1998.
- 23 (Source: P.A. 92-651, eff. 7-11-02.)
- 24 (20 ILCS 105/4.02) (from Ch. 23, par. 6104.02)
- 25 Sec. 4.02. The Department shall establish a program of 26 services to prevent unnecessary institutionalization 27 persons age 60 and older in need of long term care or who are 28 established as persons who suffer from Alzheimer's disease or a related disorder under the Alzheimer's Disease Assistance Act, 29 30 thereby enabling them to remain in their own homes or in other 31 living arrangements. Such preventive services, which may be 32 coordinated with other programs for the aged and monitored by area agencies on aging in cooperation with the Department, may 33

- include, but are not limited to, any or all of the following:
- 2 (a) home health services;
- 3
  (b) home nursing services;
- 4 (c) in-home care <del>homemaker</del> services;
- 5 (d) (blank); chore and housekeeping services;
- 6 (e) day care services;
- 7 (f) home-delivered meals;
  - (g) education in self-care;
  - (h) personal care services;
- 10 (i) adult day health services;
- 11 (j) habilitation services;
- 12 (k) respite care;

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- (1) other nonmedical social services that may enable the person to become self-supporting; or
- 15 (m) clearinghouse for information provided by senior 16 citizen home owners who want to rent rooms to or share 17 living space with other senior citizens.

The Department shall establish eligibility standards for such services taking into consideration the unique economic and social needs of the target population for whom they are to be provided. Such eligibility standards shall be based on the recipient's ability to pay for services; provided, however, that in determining the amount and nature of services for which a person may qualify, consideration shall not be given to the value of cash, property or other assets held in the name of the person's spouse pursuant to a written agreement dividing marital property into equal but separate shares or pursuant to a transfer of the person's interest in a home to his spouse, provided that the spouse's share of the marital property is not made available to the person seeking such services.

Beginning July 1, 2002, the Department shall require as a condition of eligibility that all financially eligible applicants and recipients apply for medical assistance under Article V of the Illinois Public Aid Code in accordance with

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rules promulgated by the Department.

The Department shall, in conjunction with the Department of Public Aid, seek appropriate amendments under Sections 1915 and 1924 of the Social Security Act. The purpose of the amendments shall be to extend eligibility for home and community based services under Sections 1915 and 1924 of the Social Security Act to persons who transfer to or for the benefit of a spouse those amounts of income and resources allowed under Section 1924 of the Social Security Act. Subject to the approval of such amendments, the Department shall extend the provisions of Section 5-4 of the Illinois Public Aid Code to persons who, but for the provision of home or community-based services, would require the level of care provided in an institution, as is provided for in federal law. Those persons no longer found to be eligible for receiving noninstitutional services due to changes in the eligibility criteria shall be given 60 days notice prior to actual termination. Those persons receiving notice of termination may contact the Department and request the determination be appealed at any time during the 60 day notice period. With the exception of the lengthened notice and time frame for the appeal request, the appeal process shall follow the normal procedure. In addition, each person affected 22 regardless of the circumstances for discontinued eligibility shall be given notice and the opportunity to purchase the necessary services through the Community Care Program. If the 26 individual does not elect to purchase services, the Department shall advise the individual of alternative services. The target population identified for the purposes of this Section are persons age 60 and older with an identified service need. Priority shall be given to those who are at imminent risk of institutionalization. The services shall be provided to eligible persons age 60 and older to the extent that the cost 33 of the services together with the other personal maintenance expenses of the persons are reasonably related to the standards

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established for care in a group facility appropriate to the person's condition. These non-institutional services, pilot projects or experimental facilities may be provided as part of or in addition to those authorized by federal law or those funded and administered by the Department of Human Services. The Departments of Human Services, Public Aid, Public Health, Affairs, and Commerce and Economic Opportunity Community Affairs and other appropriate agencies of State, federal and local governments shall cooperate with Department on Aging in the establishment and development of the non-institutional services. The Department shall require an annual audit from all in-home care service chore/housekeeping and homemaker vendors contracting with the Department under this Section. The annual audit shall assure that each audited vendor's procedures are in compliance with Department's financial reporting guidelines requiring a 27% administrative cost split and a 73% employee wages and benefits cost split. The audit is a public record under the Freedom of Information Act. The Department shall execute, relative to the nursing home prescreening project, written inter-agency agreements with the Department of Human Services and the Department of Public Aid, to effect the following: (1) intake procedures and common eligibility criteria for those persons who are receiving non-institutional services; and (2) the establishment and development of non-institutional services in areas of the State where they are not currently available or are undeveloped. On and after July 1, 1996, all nursing home prescreenings for individuals 60 years of age or older shall be conducted by the Department.

The Department is authorized to establish a system of recipient copayment for services provided under this Section, such copayment to be based upon the recipient's ability to pay but in no case to exceed the actual cost of the services provided. Additionally, any portion of a person's income which

is equal to or less than the federal poverty standard shall not

2 be considered by the Department in determining the copayment.

3 The level of such copayment shall be adjusted whenever

necessary to reflect any change in the officially designated

5 federal poverty standard.

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the The Department, or Department's authorized representative, shall recover the amount of moneys expended for services provided to or in behalf of a person under this Section by a claim against the person's estate or against the estate of the person's surviving spouse, but no recovery may be had until after the death of the surviving spouse, if any, and then only at such time when there is no surviving child who is under age 21, blind, or permanently and totally disabled. This paragraph, however, shall not bar recovery, at the death of the person, of moneys for services provided to the person or in behalf of the person under this Section to which the person was not entitled; provided that such recovery shall not be enforced against any real estate while it is occupied as a homestead by the surviving spouse or other dependent, if no claims by other creditors have been filed against the estate, or, if such claims have been filed, they remain dormant for failure of prosecution or failure of the claimant to compel administration of the estate for the purpose of payment. This paragraph shall not bar recovery from the estate of a spouse, under Sections 1915 and 1924 of the Social Security Act and Section 5-4 of the Illinois Public Aid Code, who precedes a person receiving services under this Section in death. All moneys for services paid to or in behalf of the person under this Section shall be claimed for recovery from the deceased spouse's estate. "Homestead", as used in this paragraph, means the dwelling house and contiguous real estate occupied by a surviving spouse or relative, as defined by the rules and regulations of the Illinois Department of Public Aid, regardless of the value of the property.

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The Department shall develop procedures to enhance availability of services on evenings, weekends, and on an emergency basis to meet the respite needs of caregivers. Procedures shall be developed to permit the utilization of services in successive blocks of 24 hours up to the monthly maximum established by the Department. Workers providing these services shall be appropriately trained.

Beginning on the effective date of this Amendatory Act of 1991, no person may perform in-home care chore/housekeeping and homemaker services under a program authorized by this Section unless that person has been issued a certificate of pre-service to do so by his or her employing agency. Information gathered to effect such certification shall include (i) the person's name, (ii) the date the person was hired by his or her current employer, and (iii) the training, including dates and levels. Persons engaged in the program authorized by this Section before the effective date of this amendatory Act of 1991 shall be issued a certificate of all pre- and in-service training from his or her employer upon submitting the necessary information. The employing agency shall be required to retain records of all staff pre- and in-service training, and shall provide such records to the Department upon request and upon termination of the employer's contract with the Department. In addition, the employing agency is responsible for the issuance of certifications of in-service training completed to their employees.

The Department is required to develop a system to ensure that persons working as <u>in-home care workers</u> homemakers and chore housekeepers receive increases in their wages when the federal minimum wage is increased by requiring vendors to certify that they are meeting the federal minimum wage statute for <u>in-home care workers</u> homemakers and chore housekeepers. An employer that cannot ensure that the minimum wage increase is being given to in-home care workers homemakers and chore

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1 housekeepers shall be denied any increase in reimbursement costs.

The Department on Aging and the Department of Human Services shall cooperate in the development and submission of an annual report on programs and services provided under this Section. Such joint report shall be filed with the Governor and the General Assembly on or before September 30 each year.

The requirement for reporting to the General Assembly shall be satisfied by filing copies of the report with the Speaker, the Minority Leader and the Clerk of the House of Representatives and the President, the Minority Leader and the Secretary of the Senate and the Legislative Research Unit, as required by Section 3.1 of the General Assembly Organization Act and filing such additional copies with the State Government Report Distribution Center for the General Assembly as is required under paragraph (t) of Section 7 of the State Library Act.

Those persons previously found eligible for receiving non-institutional services whose services were discontinued under the Emergency Budget Act of Fiscal Year 1992, and who do not meet the eligibility standards in effect on or after July 1, 1992, shall remain ineligible on and after July 1, 1992. Those persons previously not required to cost-share and who were required to cost-share effective March 1, 1992, shall continue to meet cost-share requirements on and after July 1, 1992. Beginning July 1, 1992, all clients will be required to meet eligibility, cost-share, and other requirements and will have services discontinued or altered when they fail to meet these requirements.

30 (Source: P.A. 92-597, eff. 6-28-02; 93-85, eff. 1-1-04; revised 12-6-03.)".